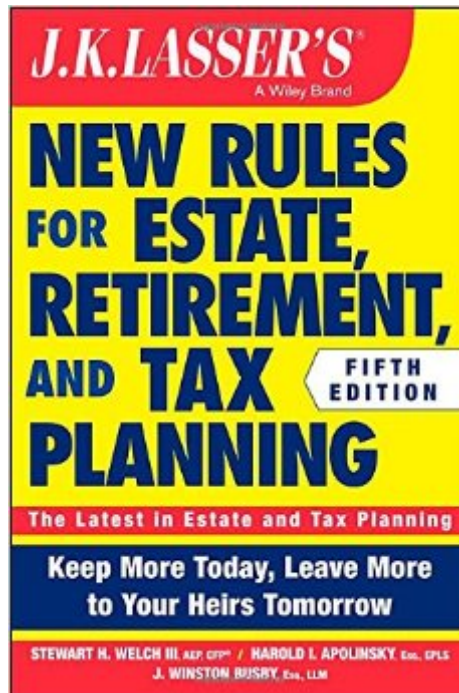


The book was found

# JK Lasser's New Rules For Estate, Retirement, And Tax Planning



## Synopsis

Current, relevant estate, retirement and tax planning strategies with expert insight and advice JK Lasser's New Rules for Estate, Retirement and Tax Planning is the authoritative guide to estate, retirement and tax planning, fully updated to reflect new changes and legal updates. Written by some of the most recognized experts in the field, this book offers useful planning advice for people of various ages and income levels, including information on retirement planning, trusts, charitable contributions, gifts, life insurance, and wills. In this guide, you'll find up-to-the-minute facts, valuable insight, and solid strategies to help you preserve your wealth and plan your estate under current tax rules. The helpful companion website provides spreadsheets, tools, and additional reading to help you get organized, while the book's expert guidance provides the background information you need to prepare properly. Estate planning is a complex topic, made even more complex by constantly changing laws. Failing to plan properly can result in your loved ones losing out on much of your hard-earned assets, and researching the topic on your own can be a minefield of assumptions, misunderstandings, and potential legal consequences. New Rules for Estate, Retirement and Tax Planning helps you sidestep the confusion, distilling the information down to what's relevant and current. This practical resource covers a wealth of important issues, including: Estate planning, taxation, and investing for maximum growth The role of wills, executors, and trusts, and how to treat charitable contributions Life insurance, retirement planning, Social Security claiming strategies and the do's and don'ts of gifting Business planning, including succession, asset protection, and family limited partnerships You've worked hard your entire life. You managed to accumulate assets. New Rules for Estate, Retirement and Tax Planning will help you maximize the transfer of your assets to the people and charities you love rather than the federal government in the form of taxes.

## Book Information

Series: J.K. Lasser

Paperback: 320 pages

Publisher: Wiley; 5 edition (October 20, 2014)

Language: English

ISBN-10: 1118929993

ISBN-13: 978-1118929995

Product Dimensions: 6.2 x 0.9 x 9.3 inches

Shipping Weight: 15.2 ounces (View shipping rates and policies)

Average Customer Review: 4.8 out of 5 stars Â Â See all reviewsÂ (12 customer reviews)

Best Sellers Rank: #328,496 in Books (See Top 100 in Books) #78 in Books > Business & Money > Taxation > Personal #97 in Books > Law > Estate Planning > Estates & Trusts #252 in Books > Law > Tax Law

## Customer Reviews

This is one of the best estate planning books available. I highly recommend it. Be sure you are buying the 2014 edition and not the 2012 edition as the laws have changed significantly. It covers all subjects very well and even covers some advanced trusts used by estates subject to the federal estate tax. With this book and the Nolo books, you will have the subject covered very well.

Realized my estate planning had not been updated in quite some time and didn't want to incur the expense of a lawyer. This was the best book that I found. I was so surprised to find that one of the authors is a financial planner who writes a weekly article in my Sunday paper. The articles are so good. . .I frequently clip them to share with my grown children. The other author was the attorney for my husband's CPA firm. I was not disappointed. The book is great and easy to read. It is well organized and easy to find the topic you are interested in. My children may get a copy for Christmas. It is very appropriate for adults of all ages.

It's a super great book. Goes direct to the changes that took place in 2012 and goes in depth in specific chapter to each change. As a Life Insurance agent that is moving to talk to different kind of affluent clients with mixed needs, you are in good hands. You will look in the eyes of the client in a way that you are not just a sales man that only talks about whole life policies. You need this information to complement the spectrum of understanding about how the New rules for estate retirement and tax planning will affect every household in America.

The best handbook for people approaching retirement. Up to date and guides you regarding what to expect and deadlines you must meet as you cross the finish line.

I have just started reading the book. It appears to be fairly comprehensive in coverage of several estate planning issues important to me.

Very helpful for estate planning final exam

[Download to continue reading...](#)

JK Lasser's New Rules for Estate, Retirement, and Tax Planning Real Estate: Learn to Succeed the First Time: Real Estate Basics, Home Buying, Real Estate Investment & House Flipping (Real Estate income, investing, Rental Property) Zondervan 2016 Minister's Tax and Financial Guide: For 2015 Tax Returns (Zondervan Minister's Tax and Financial Guide) Social Security: Time for a Life of Leisure - The Guide of Secrets to Maximising Social Security Retirement Benefits and Planning Your Retirement (social ... disability, social security made simple) Your Estate Matters: Gifts, Estates, Wills, Trusts, Taxes and Other Estate Planning Issues Every Nonprofit's Tax Guide: How to Keep Your Tax-Exempt Status and Avoid IRS Problems Secure Your Retirement Dreams with SAFE MONEY: A Retirement Plan That Will Stand the Test of Time without Losing Your Money on the Wall Street Roller Coaster How To Research Tax Sale Tax Deed Properties: Reduce your risk prior to bidding on these property types Florida Real Estate Exam: How To Pass The Real Estate Exam in 7 Days. A Proven Method That Works (Includes Prep Questions with Answers) Essential Guide to Real Estate Contracts (Complete Book of Real Estate Contracts) When to Apply for Social Security Retirement Benefits: Strategies for Maximizing the Guaranteed Income You Can't Outlive: UPDATED FOR NEW RULES (My Personal CFO) ABCs of Arbitrage: Tax Rules for Investment of Bond Proceeds by Municipalities California Rules of Court - State, 2015 ed. (Vol. I, California Court Rules) (California Rules of Court. State and Federal) Probate Wars of the Rich and Famous: An Insider's Guide to Estate Planning and Probate Litigation The Complete Guide to Planning Your Estate in Texas: A Step-by-Step Plan to Protect Your Assets, Limit Your Taxes, and Ensure Your Wishes are Fulfilled for Texas Residents Be A Smart Client: Legal Workbook for Personal Injury and Estate Planning The Complete Guide to Planning Your Estate in Florida: A Step-by-Step Plan to Protect Your Assets, Limit Your Taxes, and Ensure Your Wishes Are Fulfilled for Florida Residents Principles of Estate Planning, 2nd Edition Thinking Beyond Tomorrow: Organizing, Planning & Settling Your Estate The New Retirement Basics: The Quick and Easy Guide to Social Security and Medicare 2016

[Dmca](#)